**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 September 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN497”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 September 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN497

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 4.575% (3 Month JIBAR as at 14 Sep 2020 of 3.375% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2025

**Books Close Date** 04 March, 04 June, 04 September, 04 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** by 17:00 on03 March, 03 June, 03 September, 03 December

**Issue Date** 14 September 2020

**Date Convention** Following

**Interest Commencement Date** 14 September 2020

**First Interest Payment Date** 14 December 2020

**ISIN No.** ZAG000170887

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN497%20PricingSupplement1409.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN497%20PricingSupplement1409.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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